

**UNITED STATES BANKRUPTCY COURT****Southern District of New York**BACHRACH ACQUISITION, LLC  
(Debtor)Case No. 09-12918-SMB  
Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (Yes/No)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ -		
B - Personal Property	YES	9	\$ 20,242,929.61		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 8,113,539.04	
E - Creditors Holding Unsecured Priority Claims	YES	113		\$ 1,397,342.27	
F - Creditors Holding Unsecured Nonpriority Claims	YES	63		\$ 14,677,114.88	
G - Executory Contracts and Unexpired Leases	YES	7			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ -
J - Current Expenditures of Individual Debtor(s)	NO	0			\$ -
<b>TOTAL</b>		196	\$ 20,242,929.61	\$ 24,187,996.19	